

April 17, 2024

To  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400001

**Sub: Details submitted under Chapter XIV – Centralized Database for Corporate Bonds/ Debentures of SEBI Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13, 2022, for the year ended March 31, 2024**

**Ref No.**

**Scrip Code 973874; Scrip ID: 645MHP35; ISIN: INE00PT07014 (Series -A)**

**Scrip Code 973875; Scrip ID: 645MHPL35; ISIN: INE00PT07022 (Series -B)**

Dear Sirs,

In compliance of the above stated SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022), please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular, as **Annexure A**.

This is for your information and records.

Thanking you

Yours faithfully,

For **Mangloor Highways Private Limited**  
*(formerly known as DBL Mangloor Highways Private Limited)*

**Nishtha Tewari**

**Company Secretary (M No. A44844)**

Address: B1/201, Tower-12, Purvanchal Royal Park,  
Sector-137, Noida-201301

**LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)**

**1. Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE00PT07014	29.03.2022	31.03.2022	2630	-	BSE LIMITED
2.	INE00PT07022	29.03.2022	31.03.2022	192	-	BSE LIMITED

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):**  
<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220331-25>
**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE00PT07014	August 16, 2023	Redemption	August 29, 2023
2.	INE00PT07014	August 16, 2023	Interest	August 29, 2023
3.	INE00PT07022	August 16, 2023	Redemption	August 28, 2023
4.	INE00PT07022	August 16, 2023	Interest	August 28, 2023
5.	INE00PT07014	February 14, 2024	Redemption	February 26, 2024
6.	INE00PT07014	February 14, 2024	Interest	February 26, 2024
7.	INE00PT07022	February 14, 2024	Redemption	February 26, 2024
8.	INE00PT07022	February 14, 2024	Interest	February 26, 2024

**4. Details of credit rating:**
**a) Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00PT07014	India Ratings and Research Private Limited	AA+	Negative	Downgrade	29-01-2024	Verified	29-01-2024
INE00PT07022	India Ratings and Research Private Limited	AA+	Negative	Downgrade	29-01-2024	Verified	29-01-2024

**b) Earlier rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00PT07014	India Ratings and Research Private Limited	AAA	Stable	Reaffirm	07-07-2023	Verified	29-01-2024
INE00PT07022	India Ratings and Research Private Limited	AAA	Stable	Reaffirm	07-07-2023	Verified	29-01-2024

**5. Payment Status:**

a) Whether Interest payment/redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sr. No	Particulars	Details			
		Series-A INE00PT07014	Series-B INE00PT07022	Series-A INE00PT07014	Series-B INE00PT07022
1.	ISIN				
2.	Issue size	2,63,00,00,000	19,20,00,000	2,63,00,00,000	19,20,00,000
3.	Interest Amount to be paid on due date	INR 6,91,71,501	INR 50,49,783	INR 8,06,36,317	INR 58,86,758
4.	Frequency - quarterly/monthly	Half Yearly	Half Yearly	Half Yearly	Half Yearly
5.	Change in frequency of payment (if any)	-	-	-	-
6.	Details of such change	-	-	-	-
7.	Interest payment record date	16/08/2023	16/08/2023	14/02/2024	14/02/2024
8.	Due date for interest payment (DD/MM/YYYY)	31/08/2023	31/08/2023	29/02/2024	29/02/2024
9.	Actual date for interest payment (DD/MM/YYYY)	29/08/2023	28/08/2023	26/02/2024	26/02/2024
10.	Amount of interest paid	INR 6,91,71,501	INR 50,49,783	INR 8,06,36,317	INR 58,86,758
11.	Date of last interest payment	29/03/2023	29/03/2023	29/08/2023	28/08/2023
12.	Reason for non-payment/delay in payment	-	-	-	-

**c) Details of redemption payments:**

Sr. No.	Particulars	Details			
		Series-A INE00PT07014	Series-B INE00PT07022	Series-A INE00PT07014	Series-B INE00PT07022
1.	ISIN				
2.	Type of Redemption (full/partial)	Partial	Partial	Partial	Partial
3.	If partial redemption, then				
	a. By face value redemption	✓	✓	✓	✓
	b. By Quantity Redemption	N.A.	N.A.	N.A.	N.A.
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	N.A.	N.A.	N.A.	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.
7.	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.	N.A.	N.A.	N.A.

**Mangloor Highways Private Limited** (formerly known as DBL Mangloor Highways Private Limited)

**Regd. Office:** Cabin-2, S-11, IInd Floor, Gurukripa Plaza Zone-II, M. P. Nagar MP Nagar, Bhopal 462011, Madhya Pradesh, India

**Corporate Office:** Unit No. 1901, 19<sup>th</sup> Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

**Phone:** +91-0120-486 8323, **Fax:** +91-0120-486 8330, **CIN:** U45309MP2018PTC045519

**Email:** compliance@mhpl.net.in, **Website:** www.mhpl.net.in

9.	Due date for redemption/ maturity	31/08/2023	31/08/2023	29/02/2024	29/02/2024
10.	Actual date for redemption	29/08/2023	28/08/2023	26/02/2024	26/02/2024
11.	Amount redeemed	INR 6,57,50,000	INR 48,00,000	INR 7,89,00,000	INR 57,60,000
12.	Outstanding amount (Rs.)	INR 2,51,16,50,000	INR 18,33,60,000	INR 2,43,27,50,000	INR 17,76,00,000
13.	Date of last Interest payment	29/03/2023	29/03/2023	29/08/2023	28/08/2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Yours faithfully,

For **Mangloor Highways Private Limited**  
(Formerly known as DBL Mangloor Highways Private Limited)

**Nishtha Tewari**  
**Company Secretary (M No. A44844)**  
Address: B1/201, Tower-12, Purvanchal Royal Park,  
Sector-137, Noida-201301